



## COURSE CATALOG

| Topic  | Duration  | Web-Based | Live/Webinar |
|--|-----------|-----------|--------------|
| History of Financial Markets                                 | 45 min    |           | Available    |
| Long-Term Investing  | 45 min    |           | Available    |
| Diversification  | 45 min    |           | Available    |
| The Asset Allocation Game                                    | 60-90 min |           | Available    |
| Introduction to Mutual Funds                                 | 45 min    | Available | Available    |
| Common Mutual Fund Statistics                                | 30 min    |           | Available    |
| Currency Hedging   | 45 min    |           | Available    |
| Demystifying Derivatives                                     | 60 min    |           | Available    |
| ETF Essentials   | 45 min    |           | Available    |
| Smart Beta: A Strategic Approach to ETF Investing            | 45 min    |           | Available    |
| Convertible Securities: Keeping Options Open                 | 60 min    |           | Available    |
| The Great Debate: Active v. Passive                          | 60 min    |           | Available    |
| CFA Investment Foundations™ Alternative Investments          | 45 min    | Available | Available    |
| CFA Investment Foundations™ Investment Management            | 45 min    | Available | Available    |
| CFA Investment Foundations™ Macroeconomics                   | 45 min    | Available | Available    |
| CFA Investment Foundations™ Quantitative Concepts            | 45 min    | Available | Available    |
| CFA Investment Foundations™ Managing Investment Company Risk | 45 min    | Available | Available    |
| Introduction to Bonds  | 45 min    | Available | Available    |
| Beyond Bond Basics   | 60 min    | Available | Available    |
| Emerging Markets Nuances: Equities                           | 60 min    |           | Available    |
| Emerging Markets Nuances: Fixed Income                       | 60 min    |           | Available    |
| Understanding Hedge Strategies                               | 45 min    | Available | Available    |
| Strategies for Generating Income                             | 60 min    | Available | Available    |
| Investing for Income   | 60 min    |           | Available    |
| Responsible Investing  | 60 min    | Available | Available    |
| Central Banks & Monetary Policy                              | 45 min    |           | Available    |
| Psychology of Investing                                      | 60 min    | Available | Available    |
| Are You Referable?   | 45 min    |           | Available    |
| Advising Affluent Investors                                  | 45 min    |           | Available    |
| The Social Savvy Advisor                                     | 60 min    | Available | Available    |



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